



BEQUEST WORDING FOR DONORS

The following is intended to help you draft a bequest that meets your intentions. If you wish to support a particular program, we ask that you contact our office.

Examples with suggested wording:

General Bequest of a stated sum of money:

"I give to Baylor Scott & White Dallas Foundation _____ Dollars (\$_____)."

Specific Bequest of a certain asset from your estate:

"I give to Baylor Scott & White Dallas Foundation _____ shares of XYZ Corporation stock."

Residuary Bequest, after other bequests and expenses have been paid:

"I give to Baylor Scott & White Dallas Foundation _____ per cent of the rest and residue of my estate."

Contingent Bequest if you are not survived by certain individuals:

"If [name/s of primary beneficiary/ies] do/es not survive me, or shall die within ninety (90) days from the date of my death, or as a result of a common disaster, then I give to Baylor Scott & White Dallas Foundation [insert here the exact dollar amount, description of property, or percentage of residual estate]."

Legal name and contact information:

Baylor Scott & White Dallas Foundation
301 N. Washington Avenue, Dallas, TX 75246
Tel: 214-820-3136

Federal Tax ID number: 75-1606705

Visit our website at
www.DallasFoundation.BSWHealth.com

We are here to assist

If you have questions please contact our Office of Planned Giving at 214-820-3136, or by sending an email to Craig.Foster@BSWHealth.org.